

# LONG TERM DEBT STRUCTURE

## GENERAL OBLIGATION BONDS:

No outstanding issues.

## NON SELF SUPPORTING REVENUE DEBT:

Description	Purpose	Pledge/ Security	Original Principal Amount	Outstanding Principal Amount	FY 03/04 Principal Payment	Final Maturity Date	
Infrastructure Sales Surtax Revenue Bonds- Series 1991	The original bonds were issued to finance the construction of the County jail and associated facilities and now accounts for debt service associated with the outstanding commercial paper obligation (1).	Local Option Sales Tax	\$51,485,000	\$5,445,000	\$5,445,000	2004	
Debt Service Refunding Series 1999	This Bond was issued to fund the Northeast Fire Station, acquire the TDC Building, numerous stormwater projects and the initial funding for a Courthouse Annex.	The pledged revenues for these bonds include guaranteed entitlement revenue, Local Government Half Cent Sales Tax, State Revenue Sharing, Race Track funds and other non-ad valorem revenue sources.	\$29,900,000	\$28,950,000	\$255,000	2017	
Capital Improvement and Refunding Revenue Bonds, Series 1998B	The Series 1998B Bonds were issued by the County to refund the 1991 Bonds which were issued to finance various capital improvement projects such as construction of a public library and landfill improvements.		\$28,395,500	\$21,930,000	\$1,720,000	2013	
Capital Improvement Revenue Bonds, Series 2003A & Taxable Capital Improvement Revenue Bonds Series 2003B	The Series 2003A & 2003B were issued to purchase the Bank of America (BOA) Building, provide funding for the renovations necessary to the existing courthouse and BOA; and to provide funding to make repairs to the existing courthouse and parking garage.		\$20,430,000	\$20,430,000	\$0	2020	
Refunding Revenue Bonds, Series 1993	The Series 1993 Bonds were issued by the County to advance fund portions of the County's outstanding Capital Improvement Revenue Bonds, Series 1988 and 1989 which were issued to finance various Capital Improvements including construction of a public library.		\$12,680,000	\$6,025,000	\$1,395,000	2007	
Capital Improvement Revenue Bonds, Series 1998A	The Series 1998A Bonds were issued by the County for the purpose of financing improvement to the library, parks and recreation, fleet management facility, public works building and other capital improvements.		\$9,710,000	\$9,710,000	\$0	2017	
Capital Improvement Revenue Bonds, Series 1997	The Stormwater Series 1997 Bonds were issued by the County for the purpose of financing the cost of acquiring, constructing and equipping lake restoration and stormwater improvements.		\$7,255,000	\$5,575,000	\$285,000	2017	
<b>SUBTOTAL NON SELF-SUPPORTING REVENUE DEBT</b>			<b>\$159,855,500</b>	<b>\$98,065,000</b>	<b>\$9,100,000</b>		

Notes: (1) The Debt Service 1991 fund accounts for the debt service associated with the outstanding commercial paper obligation to the Sunshine State Government Financing Commission (SSGFC). In 2001, the Board paid approximately \$20 million in outstanding Infrastructure Sales Surtax Revenue Bonds, Series 1991 with variable rate commercial paper debt through the SSGFC pooled program. The outstanding debt is secured by the Local Option Sales Tax and expires in 2004. (2) All current remaining debt has been structured to expire in 2020 and combined to total the same overall annual payment through expiration.